

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: §
OSAGE ENVIRONMENTAL, INC. § CASE NO. 13-20452
Debtor. §
§ (Chapter 11)

NOTICE OF HEARING ON FIRST DAY MATTERS

PLEASE TAKE NOTICE that a hearing has been set on the **23rd day of September 2013**, beginning at **10:30 a.m.** on the following matters:

Debtor's Motion to Limit Notice and Establish Notice Procedures [Dckt. No. 2]

Notice of Designation of Complex Chapter 11 Bankruptcy Case [Dckt. No. 3]

Debtor's Emergency Motion for Order (1) Authorizing Continued Use of Existing Business Forms and Records; and (2) Authorizing Maintenance of Existing Corporate Bank Accounts [Dckt. No 4]

Debtor's Emergency Motion for Interim and Final Orders Pursuant to §§ 105(a) and 366 of the Bankruptcy Code: (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services to, or Discriminating Against, the Debtor on Account of Prepetition Amounts Due; and (II) Deeming Utilities Adequately Assured of Future Payment; and (III) Establishing Procedures for Determining Requests for Adequate Assurance [Dckt. No. 5]

Debtor's Emergency Motion for Order Authorizing the Payment of Pre-Petition Employee Wages and Related Obligations [Dckt. No. 6]

Debtor's Emergency Motion to Provide Payment to Certain Providers and Authorizing Setoff with Respect to Certain Providers [Dckt. No. 7]

Debtor's Emergency Motion for Interim and Final Approval of Post-Petition Purchase and Sale Agreement [Dckt. No. 8]

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Granting Debtor's Request for Emergency Consideration of Certain "First Day" Matters [Dckt. No. 11], the hearing will be held before the Honorable Richard S. Schmidt, 1133 N Shoreline Blvd., Corpus Christi, Texas 78401.

PLEASE TAKE FURTHER NOTICE that any party desiring to participate via telephonically may do so via Court Call (www.courtcall.com).

Dated: September 20, 2013

Respectfully submitted,

JACKSON WALKER L.L.P.

By: /s/ Jennifer F. Wertz

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**PROPOSED COUNSEL FOR THE
DEBTOR-IN-POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on the 23rd day of September 2013, a true and correct copy of the foregoing has been sent via the Court's CM/ECF electronic delivery system on the party listed below, and via facsimile, US First Class Mail, postage prepaid, and/or e-mail notification on the parties listed on the attached service list.

Office of The United States Trustee
606 N. Carancahua Street, Suite 1107
Corpus Christi, TX 78401

/s/ Jennifer F. Wertz
Jennifer F. Wertz

Waste Facilities, Inc.
205 S Alma Drive
Allen, Texas 75013

King Team Fabrication
932 CR 224
Floresville, Texas 78114-5123

SOB Transportation
6690 Highway 71
Garwood, Texas 77442

ACME Truck Line, Inc.
PO Box 415000
Nashville, TN 37241-5000

Laguna Tanks, LLC
9 Falling Leaf Lane
Houston, Texas 77024

Tessman Road Landfill/BFI
PO Box 841816
Dallas, Texas 75284-1816

Northamerican Environmental Services, Inc.
PO Box 26521
Austin, Texas 78755-0410

Holt Cat
PO Box 911975
Dallas, Texas 75391-1975

MP Oilfield Services
532 W Blucher Street
Falfurrias, Texas 78355

Lee Blake Energy
4156 CR 3767
Portland, Texas 78374-3767

Trinity Environmental Services, LP
13453 Hwy 71 W
Bee Cave, Texas 78738

Tervita, LLC
PO Box 840730
Dallas, Texas 75284-0730

GCC Consulting
9 Falling Leaf Lane
Houston, Texas 77024

MGG Consulting & Services LLC
9 Falling Leaf Lane
Houston, Texas 77024

Z.Jay's Vacuum Truck Services, Inc.
3980 Lake Cassie Rd.
Soperton, GA 30457

Arturo M. Garza
PO Box 356
Combes, Texas 78535

JMS Mud Services
8320 West Palma Vista Drive
Mission, Texas 78572

Jim Elzner
Jim Elzner Holdings, LLC
Houston, Texas 77079-1768

Inland Environmental & Remediation
PO Box 1090
Columbus, Texas 78934

Regional Steel Products, Inc.
PO Box 3887
Victoria, Texas 77903-3887

H. Miles Cohn
Crain, Caton & James
Five Houston Center
1401 McKinney St., Suite 1700
Houston, TX 77010

Charter Bank
10502 Leopard Street
Corpus Christi, Texas 78410-0502

GBR Funding
665 Molly Lane, Suite 130
Woodstock, GA 30189

Catepillar
PO Box 340001
Nashville, TN 37203-0001

First Community Bank
1600 E Main Street
Alice, Texas 78332

Frost Bank
4101 Highway 77
Corpus Christi, Texas 78412

Value Bank
7110 S Staples Street
Corpus Christi, Texas 78413

Lincoln Automotive Financial
US Highway 77
Corpus Christi, Texas 78410

Ford Credit
PO Box 54200
Omaha, NE 68154-4200

Bank of America
5370 S Staples Street
Corpus Christi, Texas 78411

Diversified Lenders, Inc.
5607 South Avenue Q Drive
Lubbock, Texas 79412

Ryder Transportation Services
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Miami, FL 33178

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